



UWORLD
WHITEPAPER

Executive Summary

Welcome to UWORLD, where we're redefining the investment landscape by providing a unique platform that interfaces with cutting-edge technology to create, manage, move, and store value in a safe and transparent way. Our proprietary IP allows us to digitize any asset and tokenize its value for on-sale, which is revolutionizing the way issuers, investors and charities interact with various asset classes, from securities to commodities and NFTs.

Unlike our competitors, we're blockchain agnostic, which means we're unlocking trade across multiple blockchains, offering our investors limitless opportunities. Our process involves transacting in various asset classes, which we categorize and deem regulatory compliant before offering them to institutions, accredited individuals, and/or the public, depending on the type of offering and the exemptions that apply.

To ensure regulatory compliance and transparency, we've created UCAPITAL, our compliance and due diligence platform, which interacts with our marketing platform, UTOKENIZE, to tokenize assets and make them available for investment. Funds accumulated from investors are stored in our regulatory compliant trust, USAFE, and managed by our trustees, guaranteeing the integrity of the process and the security of investors' financial contributions. We offer flexible payment options, including crypto, wire transfer, and debit/credit cards.

We're excited to announce our upcoming ICO, where we'll be offering UMONY, our private utility coin, for purchase. UMONY will be available for use on our platform for investment purposes, as well as within our digital marketplace, USTORE, and future projects.

In addition to our investment activities, UWORLD has an initial interest surrounding precious metals, and we will be announcing the creation of UGOLD, a gold-backed security token that will be available for purchase in the near future.

UWORLD is committed to giving back to society, and we've set up a charitable foundation, UFOUNDATION, which will direct a percentage of all monies made on our platform to registered charities and other "good causes" as introduced and voted on by our community.

We're excited to share our vision and invite you to join us on this journey of innovation and transformation. Together, we can revolutionize the investment landscape and make a positive impact on the world.



Introduction

Welcome to UWORLD's white paper, where we introduce our vision for an inclusive digital economy that connects institutions, individuals, businesses, and charities in a seamless ecosystem. We are a group of interconnected companies, each with its own corporate entity to maintain the integrity of our processes while remaining connected to the rest of the UWORLD ecosystem.

At UWORLD, we prioritize security and entrust it to the experts. We have partnered with Trulioo, an ISO 27001 credentialed company, for our KYC and AML security protocols, which ensure convenient, safe, and secure transactions for our community members. We collect and verify relevant information directly from the user, then delete it as required to conform with GDPR regulations.

Our security protocols allow verified community members access to an ever-expanding number of digital opportunities within the UWORLD environment, saving on fees per transaction and offering the convenience of using a wide array of services all in one place.

We have also partnered with industry leaders in the payments space and SO/IEC 27001 Certified and insured digital wallets, providing our investors with institutional-grade security and easy transferability for major fiat currencies and cryptocurrencies.

The cryptocurrency market has seen exponential growth, with the total market cap rising from \$209 billion in April 2020 to \$1.1 trillion in August 2022, and an all-time high of just under \$3 trillion in November 2021. At UWORLD, we recognize this as just the beginning and plan to continue this trajectory by responding to our community members, the market, and available technology.

Join us on this journey as we develop and evolve our platform to provide more engagement and a wider range of options, empowering individuals, businesses, and charities to scale their impact and seize new investment opportunities.



The UWORLD Ecosystem

The UWORLD ecosystem is organized to maintain the integrity of each process while ensuring interoperability and adaptability to manage growth and change. We have structured our platform to support and empower our interconnected companies, each with its own specific purpose and function.

For example, companies looking to raise capital can work with UCAPITAL to assemble all necessary information for evaluation, after which UTOKENIZE takes over the funding process. This allows each process to fully engage in its specialty without distraction, ensuring the integrity of each company's interest and function in the process.

Moreover, this structure offers flexibility in a rapidly changing market in case one area grows more quickly than the other. We can expand the number of companies in the future, depending on the type of expansion, growth, and additional processes that may be required.

This approach allows us to maintain a cohesive ecosystem that can seamlessly integrate diverse markets and their supporting functions into a single platform. We believe that this structure is crucial to our success in providing our community members with a safe, convenient, and efficient platform to engage in various investment opportunities.

In the following sections, we'll delve deeper into each company's function, highlighting our approach to providing a diverse range of investment opportunities while maintaining regulatory compliance and industry-leading security measures. We'll also provide insights into our future plans for expansion, development, and evolution, showcasing our commitment to constantly responding to our community members' needs, the market, and available technology.

Our advanced platform is designed with state-of-the-art security features that exceed those of our competitors, ensuring the safe and secure tokenization of assets.

Our platform utilizes digitized legal trusts and utilizes SEC compliant transfers, making us the only platform in the market delivering such secure tokenization. But that's just the beginning!

In our first year of operation, our conservative estimate shows a revenue generation of over \$13 million, with a profit of over \$6.9 million. This success is driven by our ability to offer end-to-end solutions for companies to raise capital and for investors to manage and invest in tokenized assets with ease.

But that's not all! We at UWORLD believe in giving back to the community, and that's why we have established UFOUNDATION, a non-profit in America and a charitable organization in the final stages of registration in the UK. This foundation and charity enables issuers to promote charitable causes and allows investors and donors to select and support causes they care about, providing a way for you to make a difference while achieving your financial goals.

At UWORLD, we are dedicated to creating a better world through the responsible use of technology and finance.



Key Features & Advantages

UWORLD's competitive edge over other platforms for both issuers and investors lies in our unique set of key features, benefits, and advantages, as follows:

Security, Compliance and Transparency:

Our platform offers the highest level of security in the industry. We understand that security is paramount when it comes to asset tokenization and investing, and that's why we use multiple custodial wallet solutions, digitized statutory trusts, and advanced encryption to ensure that users' assets are completely protected.

All assets are carefully audited and maintained on a tamper-proof visible ledger, providing an added layer of security and transparency.

By utilizing these advanced security measures, UWORLD ensures that its users' assets are completely secure and cannot be tampered with. This level of security provides the confidence to issue and invest in tokenized assets without any worries.

So what is Tokenization?

Embrace the future of asset ownership and management with tokenization - the revolutionary process of creating digital versions of assets such as precious metals and stones, collectibles, real estate, art, or shares through the use of cutting-edge blockchain technology. These digital versions, also known as tokens, can be traded, bought, and sold just like traditional assets, but with the added benefits of unmatched security, complete transparency, and immutability that the blockchain provides.

At UWORLD, we understand the importance of data security and have developed an advanced platform that utilizes the latest cryptographic protocols and security features. Experience the exceptional benefits of blockchain technology and protect your digital assets with the most innovative and exciting platform on the market!

The advantages to tokenization

There are several advantages of tokenization over traditional methods of asset ownership and management, such as:

Fractional ownership

No longer restricted to large-scale institutional investors, fractional ownership enables multiple parties to hold a portion of the asset, making it more accessible to smaller investors who might not otherwise have been able to invest in such assets. And the benefits don't stop there! Through fractionalization, tokenization offers investors greater flexibility and control over their investments, enabling a level of diversification that was previously unavailable.

Liquidity

Tokenized assets offer unparalleled liquidity as they can be bought, sold and traded in seconds, cheaper and more efficiently than before through direct transactions and traded on digital asset exchanges without the need for intermediaries.



Transparency

Enter the world of unprecedented transparency and security with blockchain technology! The public and decentralized nature of this cutting-edge technology provides a transparent and immutable record of all transactions and ownership changes, accessible to anyone with an internet connection.

This means that you can track and verify asset ownership and transfer in real-time, reducing the potential for fraud or errors. The decentralized nature of the blockchain also eliminates the need for a centralized authority to manage and maintain the ledger, reducing the potential for corruption and collusion.

Smart contracts

These self-executing programs run on the blockchain and can be used to automate a wide range of processes, from simple tasks to complex financial transactions.

By leveraging smart contracts, you can reduce the need for intermediaries and automate compliance processes, such as Know Your Customer (KYC) and Anti-Money Laundering (AML) checks. This not only speeds up transactions but also lowers costs and reduces the risk of fraud or errors.

Smart contracts can also be used to automate voting processes, such as shareholder voting in a company, enabling faster and more efficient decision-making. As smart contracts are transparent and immutable, they provide increased transparency and accountability, ensuring that all parties involved in the transaction are aware of the terms and conditions of the agreement.

Security

Its decentralized nature provides a secure and tamper-proof way of storing and managing data, protecting digital assets against any unauthorized access or modification.

The use of cryptographic algorithms further enhances the security of the blockchain by ensuring that only authorized users have access to the data, providing an additional layer of protection against fraudulent activities.

Plus, the immutability of blockchain technology ensures that once data is stored on the blockchain, it cannot be altered or deleted, providing a reliable and permanent record of transactions. This guarantees the integrity of your data, providing peace of mind that your assets are safe and secure.



How UWORLD makes it simpler

Empower your business with UWORLD's advanced smart contract technology! Our versatile options offers a wide range of features to help streamline and automate various business processes. Whether you need to facilitate transactions, manage assets, or automate compliance, UWORLD's smart contracts can be customized to suit your specific needs.

With the flexibility to build smart contracts on different blockchain platforms, UWORLD can leverage the unique capabilities of each platform to maximize the functionality and performance of the contract. This ensures that UWORLD's smart contracts are not only robust and secure, but also highly efficient and scalable.

By utilizing UWORLD 's smart contract technology, businesses can enjoy a faster and more efficient way to execute agreements and transactions, saving time and money while minimizing the potential for errors or fraud. Experience the power of UWORLD 's smart contract technology and take your business to the next level with seamless automation and streamlined processes.

Effortless & Streamlined Project Financing

Get your projects funded faster and easier with UWORLD 's intuitive platform! We understand that navigating the complex process of project financing can be daunting, which is why we've designed our Issuer Dashboard to guide projects through every step of the process.

Our platform simplifies project financing by streamlining the evaluation process, completing due diligence, analyzing financials, and assessing risks before preparing the opportunity for funding or investment. This means that issuers no longer have to struggle with the complicated application and paperwork involved in project financing.

UWORLD 's simplicity and ease of use make it an attractive option for issuers, resulting in increased initial demand and widespread adoption in the long run. By partnering with UWORLD, issuers can focus on their projects' success while leaving the financing process to us. Trust us to simplify your project financing and bring your vision to life with ease!

Real-time Tokenization

UWORLD 's tokenization platform is a game-changer in the industry. We understand that investors and issuers value speed and convenience, which is why our platform has been designed and engineered to be the fastest on the market. With our streamlined process, users can quickly upload their securities' information and create a security token in minutes. This means less time and effort spent compared to other platforms, allowing investors and issuers to focus on what matters most – maximizing their returns.

Once the tokens are created, they are listed on the UTOEKNIZE offerwall, giving investors immediate access to a variety of audited investment opportunities. Our user-friendly interface makes it easy for investors to browse, compare, and invest in tokens, providing a positive user experience and ultimately driving demand.



By offering a fast and user-friendly experience, we empower issuers to unlock the full potential of their assets and enable investors to quickly seize profitable opportunities.

Bridging Traditional Finance (TradFi) and Decentralized Finance (DeFi)

A system that combines the best of both worlds - the security and regulation of traditional finance and the cutting-edge technology of blockchain. By doing so, we're breaking down the barriers that have long separated these two worlds and bringing traditional assets into the digital age.

Our innovative platform enables users to access traditional assets with ease, while also harnessing the power of decentralized finance (DeFi) to enhance their investing experience. By providing clear and concise documentation and leveraging the benefits of both traditional and digital assets, we're empowering investors to make informed decisions with confidence.

With our platform, you'll no longer have to choose between the security of traditional finance or the innovation of DeFi. You can have both whilst experiencing the best of both worlds.

Interoperability

Unlock almost limitless potential with UWORLD 's blockchain interoperability solutions.

Our cutting-edge technology provides seamless communication and data sharing protocols on and between multiple blockchain networks, empowering issuers with unparalleled flexibility and efficiency. This interoperability not only offers selection of the preferred blockchain and features, but also leads to better scalability and enhanced security, with the potential to open new revenue streams and business opportunities, driving growth and innovation.

Accessibility

We are committed to making investment accessible to everyone. Our platform is designed to remove the traditional barriers to entry in the investment market by reducing minimum investment amounts, broker charges, and start-up investment fees. By doing so, we are democratizing investment opportunities and empowering a diverse range of individuals to participate in the market. Our approach not only broadens our reach to a wider audience but also increases the likelihood of repeat business, creating a sustainable investment ecosystem.

Low Costs

At UWORLD, we believe that everyone should have access to the benefits of blockchain technology, regardless of their financial means. That's why we have made it our mission to lower the costs associated with tokenization and project funding.

Through meticulous evaluation of legal fees, brokerage fees, and investment fees, we have ensured that our platform offers the most competitive prices in the market. Our commitment to affordable pricing is part of our larger goal to democratize finance and make investment opportunities more accessible to a wider audience.

We understand that high costs can be a significant barrier to entry for individuals and businesses looking to enter the world of tokenization and project funding. By offering



affordable options, we hope to encourage more people to participate, driving demand and increasing the adoption of blockchain technology.

Join us at UWORLD and take advantage of our low-cost platform to unlock the full potential of blockchain technology for your investment needs.

Automated AML/KYC/KYB

UWORLD 's streamlined data collection process is designed with the utmost efficiency and accuracy in mind. Our intake protocols not only ensure quick data collection but also include essential checks such as Know Your Customer (KYC) and Know Your Business (KYB) to verify the identity of each and every user minimizing the risk of fraud.

At UWORLD, we understand the importance of complying with regulations and take international sanctions checks seriously to prevent any involvement with restricted clients.

Our AML/KYC/KYB and international sanctions checks are conducted with remarkable speed, providing clients with near-instant confirmation.

We strive to provide a seamless experience for our clients, and our intake protocols are no exception. By minimizing any backlog and avoiding unnecessary delays, we provide a reliable and secure platform for our clients to conduct their transactions.

Payment Options

At UWORLD, we believe that flexibility and convenience are key to delivering an outstanding user experience. That's why we've designed our platform to support a variety of payment options, including both traditional and digital methods.

With our seamless integration of different cryptocurrencies, users can easily make payments using their preferred digital currency. And for those who prefer more traditional payment methods, we also accept fiat payments in most countries through credit card or bank transfer. This level of flexibility allows users to invest quickly and easily, without worrying about payment issues or delays.

By providing a range of payment options, we're able to offer greater accessibility and convenience to users around the world. This enables the widespread adoption of our platform and provides easier access for investors to investment opportunities that align with their financial goals.

At UWORLD, we're committed to providing the most convenient and flexible payment options possible, helping to make our platform the top choice for investors and issuers alike.

Bespoke tokens & currencies

UWORLD 's tokenization platform empowers businesses to design, create and launch bespoke digital currencies and utility tokens. We understand that every business is unique, so our team of experts work closely with each client to understand their specific requirements and create tailored solutions that align with their goals.



Our platform offers extensive customization options, including the ability to choose from a wide range of token standards and blockchain platforms to ensure optimal functionality.

Our team provides comprehensive support throughout the entire tokenization process, with a focus on regulatory compliance and ongoing success.

Bespoke utility tokens and digital currencies can offer significant advantages, such as increased transparency, enhanced security, and improved efficiency in various business processes.

With UWORLD 's tokenization platform, businesses can leverage the power of blockchain technology to unlock their full potential and achieve their goals.

Flexibility: White Label Solution (SaaS)

At UWORLD, we're all about flexibility and customization - and that extends to our platform as well. Our platform can be easily rebranded and customized for use by third parties, seamlessly integrating into their existing infrastructure and giving them the power to manage it directly for their clients.

The process of rebranding is a simple and can be done in a matter of days. We provide comprehensive documentation and support every step of the way, ensuring a smooth transition and integration for our clients.

By offering a customizable and brandable platform, UWORLD enables companies to take advantage of the latest technology and provide their clients with an unbeatable investment experience. This can help companies to attract new clients, retain existing ones, and increase their revenue streams - all while maintaining complete control over the platform.

UWORLD 's proprietary system is the ultimate solution for businesses seeking to optimize their operations. Our flexible and adaptable system has been designed to easily integrate with your existing customer databases and back-office systems, providing a unified view of your operations. This integration translates to enhanced efficiency and productivity for your business.

Our system can be customized to meet your specific needs, delivering a personalized user experience that aligns with your business objectives. Our seamless and almost hassle-free integration process minimizes disruption to your existing operations, allowing you to focus on growing your business.

When business needs change or grow, our system grows and adapts with you.

Real-time monitoring and tracking of transactions allows enhanced transparency and fraud prevention. You'll also gain valuable insights into customer behaviour and preferences, empowering you to make informed decisions that positively impact your business.

In short, UWORLD 's system integration is the key to unlocking a more streamlined, efficient, and productive business operation for your company and customers.



Jurisdictional Flexibility

UWORLD 's cutting-edge operational algorithms have been expertly designed to be highly adaptable and seamlessly operate across multiple jurisdictions. We understand that compliance with varying legal and regulatory requirements is crucial to the success of our clients, and our platform is uniquely equipped to handle these differences with ease.

By operating across different jurisdictions, UWORLD is able to offer our innovative services to an even wider range of clients, allowing them to effortlessly tokenize their assets and expand into new markets. Our unwavering commitment to compliance and adaptability means that clients can place their trust in our platform, knowing that their transactions will always be conducted in a secure and legally compliant manner, no matter where they are in the world.

Project marketing solutions

At UWORLD, we know that effective marketing and promotion can make or break any investment or project. That's why we're passionate about providing tailored solutions that will help your investment or project stand out in a crowded market.

Our approach to marketing is nothing short of comprehensive. We team up with expert marketers and social media specialists who have a deep understanding of the investment market and digital advertising strategies. Together, we work closely with our clients to develop a customized marketing plan that effectively communicates their investment or project's value proposition, targets their ideal audience, and highlights their unique selling points.

Our team utilizes cutting-edge digital marketing techniques, including social media advertising, influencer marketing, search engine optimization, email marketing, and content marketing, to grab the attention of potential investors and generate buzz around your investment or project.

But we don't just set it and forget it. We continuously monitor, analyze, and optimize our marketing strategies to ensure maximum reach and effectiveness. Our clients receive regular reports on their investment/project's marketing progress and its impact on attracting potential investors, so they're always in the loop.

At UWORLD, we pride ourselves on offering tailored marketing solutions that increase the visibility of each investment or project, attract more potential investors.

User Friendly Intuitive Interface

At UWORLD, we know that a platform is only as good as its user interface. That's why we've gone above and beyond to create an intuitive and user-friendly platform that will make your tokenization and investment journey a breeze.

Our team has poured their heart and soul into crafting a platform that is designed with both the issuer and investor in mind. We've made sure that every feature is easy to find and use, with a clean and organized layout that puts everything right at your fingertips.



We understand that the tokenization process can be complicated, but that doesn't mean the platform has to be. Our goal is to simplify the process as much as possible, making it easy for anyone to jump on board and start investing in the next big thing.

At UWORLD, we're not just here to provide tokenization and investment opportunities. We're here to build a loyal user base that knows they can count on us to deliver an exceptional experience every time. So why not join us and see for yourself what a truly user-friendly and intuitive platform can do for you?

Blockchain Agnostic

We're completely agnostic when it comes to blockchain selection, meaning our clients can choose the one that's perfect for them. We know that there's no one-size-fits-all solution, which is why we offer a wide range of blockchain options or clients can use their own private blockchain.

Our platform gives clients the power to select or switch blockchains as they see fit. This means they can pick the blockchain that offers the best pricing, tools, and functionality for themselves and their end-users, ensuring that they can deliver a customized and tailored solution that truly stands out from the competition.

We work hand in hand with our clients to ensure that their chosen blockchain is compatible with their business goals, regulatory requirements, and operational needs. With our guidance and support, clients can rest easy knowing that they're making the right choice for their business.

At UWORLD, we're not just keeping up with blockchain technology - we're leading the way. So why settle for a one-size-fits-all solution when you can choose the blockchain that's right for you?

Token Call-back Function

At UWORLD, we know that flexibility and security are top priorities for both issuers and investors. That's why we've built in a critical feature to our tokenization platform: the ability to recall tokens. With this feature, issuers can maintain control over their offerings and respond to changing circumstances with ease.

In certain situations - issuers may need to recall tokens. And with our platform, they can do so quickly, efficiently, and with complete transparency. Our recall process is designed to be simple and straightforward, providing clear guidelines for issuers to follow and at all times protecting investors.

The ability to recall tokens is just one of the many ways that UWorld is adding as an extra layer of security and accountability to the tokenization process. By providing issuers with a way to address non-compliance or regulatory changes, we're helping to protect investors and ensure that token offerings are always safe and secure.



Demand and Growth (Viability and Scalability)

The world of finance is changing rapidly, and tokenization is at the forefront of this revolution. As more and more businesses and institutions embrace this innovative technology, it's clear that tokenization has the power to transform the way we conduct transactions.

In the corporate sphere, major financial institutions are turning to tokenization as a means of streamlining their operations, increasing efficiency, and reducing costs. By leveraging blockchain technology, tokenization enables companies to digitize assets and transactions, creating a more efficient and transparent system. It also provides businesses with new revenue streams and investment opportunities, opening up a world of possibilities.

At UWORLD, we understand that there's a lot of confusion surrounding tokenization and cryptocurrency. Tokenized assets and cryptocurrency are often conflated in the media and by crypto investors. But it's important to note that tokenization is not directly related to the cryptocurrency market.

In fact, tokenization is a digital representation of ownership through the use of distributed ledger technology (DLT) on the blockchain. It enables the digital representation of real-world assets on the blockchain, meaning the value of a tokenized asset cannot be less than its real value. And at UWorld, we're proud to about being transparent, along with assets and currency being held in digital trusts, to ensure security and visibility for our customers.



Development Roadmap

At UWORLD, we're always pushing the boundaries of what's possible. We have a number of exciting products and services currently in development, each designed to make a real difference in the world of finance.

But that's just the beginning. We're constantly exploring new ideas and technologies, and we have big plans for the future. Our goal is to continue innovating and developing new products and services that will shape the future of finance.

So stay tuned - at UWORLD, we're just getting started. The future is bright, and we can't wait to share it with you!

Currently under development:

1. Secondary Market
2. Banking Services
3. Broker/Dealer Services

Future developments:

4. Cryptocurrency IPO (UMoney)
5. Digital Marketplace (UStore)
6. Stable coins

Additional Options:

- Bespoke Utility Tokens
Tokens designed for clients specific business needs, enabling data mining & loyalty programmes.
- Bespoke Cryptocurrencies
Coins issued on behalf of our clients for monetary worth, like Bitcoin, or Ethereum.
- White Label Platform Solutions



ICO - UMONNEY

We are currently developing our very own private utility coin - UMONNEY.

This game-changing coin will provide our customers with a seamless and cost-effective way of investing in tokenized assets. And with UMONNEY available for use on our platform, investors will have access to a wide range of assets, including real estate, art, and precious metals.

But that's not all - we're also planning to integrate UMONNEY with our upcoming digital marketplace, USTORE. This means customers will be able to purchase goods and services using UMONNEY, all through our secure and convenient platform.

We know you're eager for more details, and we can't wait to share them with you. Stay tuned for updates on our upcoming ICO and the launch of UMONNEY. At UWORLD, we're all about innovation and providing our customers with the best possible experience. So why settle for anything less?



The UWORLD Ecosystem

UWORLD

At UWORLD, we're all about community. Our platform serves as the central hub for connecting with our users and accessing our suite of services, including UCAPITAL, UTOKENIZE, and USAFE.

Whether you're a seasoned investor or just starting out, UWORLD is the place to be. With our user-friendly platform and comprehensive suite of services, you'll have everything you need to succeed in the world of finance.

Our users come from all walks of life, united by a common goal: to achieve financial success and security. With our platform, you'll have access to a wide range of resources, including expert guidance, educational materials, and more.

UCAPITAL

Looking for a revolutionary new way to raise capital? Look no further than UCAPITAL - the cutting-edge compliance platform from UWORLD.

Our platform conducts a thorough due diligence review, profitability analysis, risk analysis, and performance analysis to ensure that investments are compliant with relevant regulations. This means that both investors and businesses can access attractive options for financing while staying compliant with the law.

At UCAPITAL, we believe in the power of innovation and collaboration. Our platform offers a streamlined and efficient process for vetting clients and conducting investment transactions, making it easy for investors to explore new opportunities and businesses to access the capital they need to grow.

So why settle for traditional financing methods when you can join the revolution of UCAPITAL?



UTOKENIZE

Looking for a game-changing investment marketplace? Look no further than UTOKENIZE.

Connecting both institutional and individual investors with businesses seeking to raise capital. With our experienced team of risk managers, wealth managers, accountants, and attorneys, you can trust that your investments are in good hands.

UTOKENIZE is a dedicated space within the UWORLD platform that enables users to digitize real-world assets and buy or sell debt or equities. Our streamlined process allows asset owners to easily tokenize their assets and create investment opportunities for interested investors. This has the potential to unlock trillions of dollars in value into the market and provide a new era of liquidity and access to previously illiquid assets.

At UWORLD, we understand the importance of connectivity and global reach. Our platform provides issuers and investors with the ability to tokenize and trade assets within our ecosystem, giving them access to a global network of investors. And with our secure environment, you can engage in business transactions without the need for third-party intermediaries - ensuring a seamless and efficient process.

But that's not all. We're constantly innovating and expanding our platform to meet the needs of our users. In the future, we plan to offer autonomous fiat-to-crypto conversion services through our own exchange facility and banking partners, providing even more flexibility and convenience.

USAFE

Looking for a secure and compliant way to store and manage digital assets? Look no further than USAFE - the statutory trust from UWORLD that serves as a safeguard for investors and projects alike.

Our trust is designed to ensure that you can trust your investments are in good hands, no matter what type of asset you're investing in - whether it's cash, cash equivalents, fractional ownership contracts, digital assets, digital asset securities, or NFTs.

One of the key roles of USAFE is to act as the legal owner of digital tokens that are issued through the UTOKENIZE platform. And with our SEC regulated Transfer Agent, you can be sure that your tokens are being held and transferred on your behalf in a regulated and simplified manner.

To ensure maximum security for the assets, USAFE utilizes our digital wallet solutions and holds the assets in a purpose-built enterprise grade Vault Wallet. This wallet is held offline and can only be accessed by authorised parties and the trustees of our statutory trust, providing the highest levels of security and peace of mind.

At UWORLD, we believe in the power of transparency and compliance. By utilizing a statutory trust like USAFE, we are able to provide our investors and projects with a secure and regulated environment for investing. And with our commitment to innovation and collaboration, you can be sure that we're always working to improve our platform and expand our services.



UFOUNDATION

UFOUNDATION is UWORLD's non-profit organization and charity that is dedicated to creating a better future for all by empowering communities with better options. Our mission is to bring transparency and clarity to the process of funding charitable projects by tokenizing and listing them on the blockchain.

We believe in the power of collaboration and recognize that people of all backgrounds and affiliations can come together for the common good. As such, UFOUNDATION is apolitical and areligious, and we welcome faith-based charities that serve the common good, regardless of their religious or political affiliation.

We are proud to support UFOUNDATION by donating a portion of our profits directly to the platform. Furthermore, we encourage private and commercial clients to contribute to UFOUNDATION or specific charitable projects featured on our platform.

At UFOUNDATION, we empower our community members to propose worthy charitable projects to fund and provide a platform for everyone to vote on which charities to support. We believe in the power of community involvement and recognize that everyone has a role to play in creating a better future.

We are committed to transparency and accountability, and we work closely with organizations to ensure that funds are used for their intended purposes. Our platform provides a space for vetted charitable projects and encourages community involvement, creating a better future for all. Whether you donate money or contribute in other ways, your support is essential to make a positive impact on the world.

Disclaimer

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This business plan is not intended to be comprehensive and does not set forth all of the information that may be important to a prospective investor. There are risks associated with an investment in the company that are not set forth in this business plan.

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