



UWorld Convertible Note Offering

Term Sheet

March 2023



INVESTMENT DETAILS

Issue Date	20 th March 2023
Deal Size	\$5,000,000
Minimum Investment	\$1,000
Initial Holding Period	90 days
Estimated Dividend*	9.9%
Investment Sector	Blockchain
Geographical Sector	UK

TOKEN DETAILS

Token Name	UWorld
Token Symbol	UWD1
Token Supply	5,000
Token Value	\$1,000
Blockchain	Ethereum
Token Standard	ERC-20
Availability	Live

ANNUAL DIVIDEND*

9.9%

3 YEAR DIVIDEND*

29.7%

OFFERING TERMS

Issuer

Quartz Capital London Ltd (trading as UWorld)

Registered Address: Suite 1 School Place School Street, Hazel Grove, Stockport, England, SK7 4RA.

Activity

Blockchain, Technology, Finance and Charity.

Token Offering

Shareholding in Quartz Capital London Ltd (trading as UWorld).

Common Non-Voting Shares.

Offering Amount

Total Value \$5,000,000.

Minimum Investment \$1,000 (1 token).

Token Price and Number of Tokens Offered

\$1,000 per Token.

5,000 Common Non-Voting Tokens of UWorld – UWD1.

Investor Qualification

This Investment Offering is for Accredited Investors only.

Minimum Subscription

1 Token - \$1,000.

TERMS OF THE TOKENS

Return on Investment

5% of Quartz Capital London (trading as UWorld) annual dividend will be distributed pro rata to UWorld – UWD1 token holders.

Dividend Payments

Paid within 30 days of profit declaration date.

Coupon will be paid in USDC.

For each token holder, a wallet will be created to receive the payments.

Profit Dilution

There will be no dilution of profit share.

Voting Rights

The tokens are non-voting common shares.

Legal

These terms are written under the laws of England and Wales.

INVESTOR RIGHTS

Information Rights

Investors have the right to request any personal data held about them.

Investors have real-time access to view their holdings on the UTokenize dashboard.

Investors will receive annual updates on the financial performance of the project.

OTHER MATTERS

Fees and Expenses

On purchase investors will likely pay 3rd party provider fees to the blockchain (currency) selected for payment. 3rd party fees may also be applicable for payments via Credit/Debit Card, or Apple Pay.

NOTE: Additional Information and Documentation is outlined with the Prospectus (PPM).

* Estimated values based on business plans and historic market trends.

Please note, cryptocurrency trades, transfers and airdrops may trigger a taxable event.
Please consult your tax advisor for further details.

Please note the value of investments can go down as well as up so you may get back less than you invested. This information is not a personal recommendation. If you are unsure about the suitability of an investment you should speak to an authorised financial adviser.

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Contact Details

If you have any questions or wish to discuss any part of the UWorld Initial Equity Offering, our Business Plan, or Financials, please do not hesitate to get in touch

info@uworld.ai

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